

Gus Matinez Santa Fe County Assessor

## Office of the Santa Fe County Assessor

ALL BPP MUST BE SUBMITTED ON THE CRM PORTAL AT: www.santafecountynm.gov/assessor/forms\_and\_exemptions/crm\_portal **NO EXCEPTIONS** 

Keycode #:

Dear Business Owner, Enclosed are Business Personal Property declaration forms for the 2023 tax year.

All personal property (e.g. furniture, fixtures, computers, & equipment) owned and used by your business entity is subject to valuation for property taxation purposes pursuant to the New Mexico Property Tax Code Section 7-36-33 NMSA 1978 and regulation NMAC 3.5.6.40.

**IMPORTANT CHANGE:** In an effort to be efficient, we are no longer accepting hard copy submissions. All submissions must be sent through our online CRM Portal. Please follow the step-by-step instructions provided. In addition, you can visit our website for information, instructions, and live chat support at: **www.santafecountynm.gov/assessor**. If hard copies are submitted, they will not be processed, and they will be returned via mail. All submissions received after February 28, 2023 will incur penalty and interest charges.

Personal property reportable to the Assessor is defined by Section 7-36-8B(7) to be tangible property:

- (a) that is used, produced, manufactured, held for sale, leased or maintained by a person for purposes of the persons profession, business, or occupation; and
- (b) for which the owner has claimed a deduction for depreciation for federal income tax purposes during any federal income taxable year occurring in whole or in part during the twelve months immediately preceding the first day of the property tax year.

Excluded from this definition are inventory held for resale, licensed vehicles, leasehold improvements, and supplies.

Every business owner must complete a personal property declaration each year. The annual declaration must include additions and deletions of reportable personal property. Even if the business entity has not made any changes reportable for federal income tax purposes, an annual declaration must be submitted to the Assessor. If a business has closed, it must report the cancellation of it's personal property tax account to the Assessor.

Declarations are to be submitted on the Office of the Santa Fe County Assessor's CRM Portal by the last day of February 2023. Declarations that are not timely are subject to a statutory penalty.

In order for the annual declaration of personal property to be deemed complete and timely, please adhere to the following:

- 1. The entire declaration must be completed, including boxes 2&3 if applicable. This information MUST be completed, and submitted via the CRM Portal *(https://www.santafecountynm.gov/assessor/forms and exemptions/crm portal)*.
- 2. The asset listings must be reported on the CRM Portal, using the itemized rendition report as provided by the Assessor's Office as a guide. Spreadsheets or alternative formats are will not be accepted. Any deviation may result in errors and processing delays.

If you have any questions or require more information, please contact our **Business Personal Property Department** at (505) 995-2777, (505) 986-6396 or (505) 986-6300 or email the department at assessor.bpp@santafecountynm.gov.

Thank you,

Gus Martinez Santa Fe County Assessor



## FOLLOW THE QR CODE TO THE CRM PORTAL, ALL BPP MUST BE SUBMITTED ONLINE:

www.santafecountynm.gov/assessor/forms\_and\_exemptions/crm\_portal





## **Business Personal Property CRM Portal Instructions**

1. Follow the link below (or you can scan the QR Code on the next page) for the CRM Portal on our website:

https://www.santafecountynm.gov/assessor/forms and exemptions/crm portal

- a. Or visit our website, and under the "Forms" Tab, click on "CRM Portal"
- 2. Create Your Account:
  - a. Create your account by clicking on "Continue to CRM Portal"
- 3. Once you click on "Continue to CRM Portal", you will be directed to the "Login" screen
  - If you have your login information, fill out the email & password field and click on "Login"
  - If you do not have an account, you can click on "Create a New Account", then fill out each required field with an asterisk (\*)
  - Once you complete every field, click on "Submit"
- 4. Once you click on "Submit", you will be directed to another screen. Click on "View/Add Accounts"
- 5. Then click on "Add Property"
  - a. When you click on "Add Property", you will see a list that shows your "Current Parcels as Owner"
  - b. Under the "BPP Declaration" column, Click on the word "NO"
  - c. You will also be asked to enter a Key Code (located on the top right of your BPP Declaration Letter)
    - i. Sample: *Keycode: 058DB1A747BC*
  - d. Click on "Confirm" and "Add as Owner"
- You will be directed to the next screen to verify that the Parcel Number, Owner Name & Property Address is correct. Then click on "Start Business Personal Property Form"
- 7. You will be directed to the "Business Personal Property Declaration"
  - a. Business Information (complete each field noted with an asterisk (\*)





- b. Transfer of Ownership or Business Closing (only place a checkmark if your business has recently changed ownership or closed)
- c. Active Business No Longer Depreciating Assets (only place a checkmark if your current business is no longer depreciating assets)
- d. Click on "Save & Continue to Itemized Report"
- 8. You will be directed to the "Itemized Rendition Report"
  - a. Fill out the Itemized Rendition Report with the information needed.
- 9. Once completed, you can click on:
  - a. "Save Changes"
  - b. "Save & Return to BPP Declaration"
  - c. "Submit Form"
- 10. When you click on "Submit Form", an acknowledgement of an "Important Information" statement will appear.
- 11. Checkmark the "I Agree to the Above" & then Click on "Submit Form"
- 12. Once you click on "Submit Form", you will receive a pop-up that states the following and then you can click on "Ok"
- 13. You have successfully submitted your BPP Declaration!

For a more detailed BPP guide with pictures, please follow the QR code below.



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## 2023 DEPRECIATION SCHEDULES

| Schedule 1                         | Schedule 2   | Sahadula 2  | Schedule 4                       |
|------------------------------------|--|---|----------------------------------|
|                                    |  | Schedule 3  |                                  |
| 6 year life                        | 10 year life   | 6 year life   | 3 year life                      |
|                                    | FF&E, Communications, Phone Systems,<br>Vending Machines, Recreation Equip., |   |                                  |
|                                    | Residential Furnishings, Motels,   | Computer Equip., Typewriters, Copiers,                              | Short Term Rentals, VCR's, Video |
| Drilling & Well Service            | Restaurants & Bars, Farm Equip., Hand  | Calculators, Fax Machines, Electronic<br>Equip., Cells Phones, TV's | Games etc., Software             |
|                                    | Tools, All Signs, Heavy Constr.  | Equip., Cells Phones, TV s  |                                  |
|                                    | Contractors Equip.   |   |                                  |
| 2022 93%                           | 2022 96%   | 2022 93%  | 2022 85%                         |
| 2021 78%                           | 2021 87%   | 2021 78%  | 2021 56%                         |
| 2020 64%                           | 2020 78%   | 2020 64%  | 2020 27%                         |
| 2019 49%                           | 2019 69%   | 2019 49%  | 2019 13%                         |
| 2018 34%                           | 2018 61%   | 2018 34%  |                                  |
| 2017 20%                           | 2017 52%   | 2017 20%  |                                  |
| 2016 13%                           | 2016 43%   | 2016 13%  |                                  |
|                                    | 2015 34%   |   |                                  |
|                                    | 2014 26%   |   |                                  |
|                                    | 2013 17%   |   |                                  |
|                                    | 2012 13%   |   |                                  |
| Schedule 5                         | Schedule 6   | Schedule 7  | Schedule 8                       |
| 14 year life                       | 20 year life   | 25 year life  | 45 year life                     |
| Manufacturing Equip. of Chemical,  |  | Gas & Purification Plants, Pipelines, Oil                           |                                  |
| Rubber, Metal, Stone, Glass, Steel | Wood Billboards  | Field Compressors, Storage  | Metal Billboards, Bank Vaults    |
| Mills                              |  |   |                                  |
| 2022 97%                           | 2022 98%   | 2022 98% 2009 53%   | 2022 99% 1999 54%                |
| 2021 91%                           | 2021 93%   | 2021 95% 2008 49%   | 2021 97% 1998 53%                |
| 2020 84%                           | 2020 89%   | 2020 91% 2007 46%   | 2020 95% 1997 51%                |
| 2019 78%                           | 2019 85%   | 2019 88% 2006 42%   | 2019 93% 1996 49%                |
| 2018 72%                           | 2018 80%   | 2018 84% 2005 39%   | 2018 91% 1995 47%                |
| 2017 66%                           | 2017 76%   | 2017 81% 2004 35%   | 2017 89% 1994 45%                |
| 2016 59%                           | 2016 72%   | 2016 77% 2003 32%   | 2016 87% 1993 43%                |
| 2015 53%                           | 2015 67%   | 2015 74% 2002 28%   | 2015 86% 1992 41%                |
| 2014 47%                           | 2014 63%   | 2014 70% 2001 25%   | 2014 84% 1991 39%                |
| 2013 41%                           | 2013 58%   | 2013 67% 2000 21%   | 2013 82% 1990 37%                |
| 2012 34%                           | 2012 54%   | 2012 63% 1999 18%   | 2012 80% 1989 35%                |
| 2011 28%                           | 2011 50%   | 2011 60% 1998 14%   | 2011 78% 1988 33%                |
| 2010 22%                           | 2010 45%   | 2010 56% 1997 13%   | 2010 76% 1987 31%                |
| 2009 16%                           | 2009 41%   |   | 2009 74% 1986 29%                |
| 2008 13%                           | 2008 37%   |   | 2008 72% 1985 27%                |
|                                    | 2007 32%   |   | 2007 70% 1984 25%                |
|                                    | 2006 28%   |   | 2006 68% 1983 23%                |
|                                    | 2005 23%   |   | 2005 66% 1982 21%                |
|                                    | 2004 19%   |   | 2004 64% 1981 20%                |
|                                    | 2003 15%   |   | 2003 62% 1980 18%                |
|                                    | 2002 13%   |   | 2002 60% 1979 16%                |
|                                    |  |   | 2001 58% 1978 14%                |
|                                    |  |   | 2000 56% 1977 13%                |
|                                    |  |   |                                  |